



How to Notify Cornell of Your Bequest

Complete and sign the form below to notify Cornell of your bequest or of your plan to include Cornell as a beneficiary of your retirement plan, life insurance policy, etc. You will receive discounted Cornell gift credit based on your age. We will also invite you to become a member of the Cayuga Society, which recognizes donors who have made planned gifts or who have included Cornell in their estate plans. The Cayuga Society has more than 4,800 members!

If you are formalizing your bequest, we need only your written estimate of the current value of the portion of your estate designated for Cornell. It is useful, but not mandatory, for us to receive a copy of the relevant section(s) of your will.

If you are naming Cornell as a beneficiary of your retirement plan, life insurance policy, etc., we will need in writing your estimated amount intended for Cornell and a copy of your beneficiary form. It is useful, but not mandatory, for us to receive a copy of a recent statement of the account.

Keep copies for your files and return the form below, along with your documentation, to us in whichever way you prefer:

By mail: Office of Trusts, Estates, and Gift Planning
Cornell University
130 E Seneca Street, Suite 400
Ithaca, NY 14850
(800) 481-1865

By fax: (607) 254-1204

By Email: gift_planning@cornell.edu

Tell Us About Your Legacy Gift

To support Cornell, I have included a bequest to the university as part of my estate plan. This bequest is non-binding.

I have attached copies of the relevant page(s) or beneficiary form(s) from my: *(please check one or more boxes below)*

- | | |
|--|--|
| <input type="checkbox"/> Will or living trust | <input type="checkbox"/> Life insurance policy |
| <input type="checkbox"/> Retirement account(s) | <input type="checkbox"/> Trust(s) held outside of Cornell University |

Name _____ Age _____

Name _____ Age _____

Address _____

Phone _____ Email Address _____

Signed: _____ Date _____

Signed: _____ Date _____

Estimated amount of your gift: _____

For gifts directed to "Cornell University", please tell us if there is a specific college, school, unit, program area, or activity you would like to direct your support to:

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